#### Request for Proposal RFP23-019

# Request for Proposal Criteria and Selection Process for Early Contractor Involvement at Risk Builder for the Ogden School District (OSD or the District)

#### For the following Project:

#### 1. Hillcrest Elementary School

<u>Read Instructions Carefully</u>. Failure to submit the following documents shall be grounds for OSD to deem your proposal as Non-Responsive.

#### Please ensure you submit the following:

□ All Proposals must be submitted electronically through SciQuest in a PDF format. Proposals must be received by 11:00 AM February 6th, 2023.
□ All Proposals should acknowledge meeting Submittal Requirements
□ All Proposals should include one technical proposal information as outlined below, in answering selection questions Section A through D:
□ All Proposals should include <b>as a separate document</b> , a price proposal meeting all criteria listed below for Section E
□ Additional Requirements as modified during solicitation.

#### **Submittal Requirements**

- 1) Review existing site plan and proposed scope of work.
- 2) Provide written technical proposal answering selection questions in the format requested.
- 3) Provide fee proposal in the worksheet separate from the technical proposal meeting requirements.
- 4) Project Team to be available to interview with the district if requested.
- 5) Attend Mandatory Pre-bid Walk through Wednesday January 18, 2023 at 10:30 AM on site at Hillcrest Elementary, 130 N. Eccles Ave. in Ogden.

#### **Project Description**

#### Hillcrest Elementary

Ogden School District is replacing the existing Hillcrest Elementary School with a completely new 4 section school approximately 96,000 sq. ft. The facility will be located on the existing site of the current Hillcrest Elementary, 130 N. Eccles Ave. in Ogden. The old building will be closed down and demolished in order to build the new school. The building itself will consist of classrooms, multi-purpose space for physical education and food service, Kitchen facilities, as well as teacher, administrative and counseling spaces, playgrounds, fields, and other student support spaces. The design will follow 21st century learning practices as currently being utilized by the Ogden School District. The project scope will also include roadway improvements, parking lots, utility connections and site improvements as required.

#### Early Contractor Involvement at Risk Builder scope of work

OSD requests Contractor services for early involvement in the design phases for cost estimate, cost advisement, schedule advisement and preparation and procurement of material bid packages. This will also be in preparation for the execution of a Guaranteed Maximum Price to provide at-risk general contractor services during construction with a Cost of the Work, plus Contractor's Fee.

Some of these services are delineated as follows:

- a. Participate in the Programming and Schematic Design Process and make suggestions for constructability, schedule savings and cost savings. Provide a Cost Estimate noting alternative material suggestions at completion of Schematic Design.
- b. Participate in the Design Development Process and make suggestions for constructability, schedule savings and cost savings. Provide a Cost Estimate and participate and provide suggestions for cost savings during the Value Engineering session.
- c. Review the documents, recommend, propose and prepare bid packages for early procurement and construction as needed. Upon owner approval, procure the materials including storage in preparation for the start of the construction and/or start construction for the scopes laid out in the bid packages.
- d. Participate in the Construction Documents process and provide constructability advice, needed corrections, and recommend any potential cost savings.
- e. Prepare and provide a Guaranteed Maximum Price (GMP) for the scope of construction work including the negotiated fees, general conditions and appropriate marks and agreed schedule.
- f. Construct Project in accordance with the documents within the schedule.
- g. Complete the scope of work, obtain all needed clearances and approvals from authorities having jurisdiction, and obtain substantial completion.

- h. Complete all corrective work from punch walk and obtain final completion. Provide all required O&M documentation and training for the facility
- i. Provide warranty service including supervision of all trades and scopes of work for the warranty period.

It is anticipated the Selected Contractor will sign an AIA Document A132-2019 for a fee for Pre-Construction Services, a percentage for fee for material bid packages, a fee percentage number for a future GMP, established monthly negotiated general conditions, and with a GMP to be established at time of completion of documents.

#### Hillcrest Elementary School Proposed Timeline with Scope of Services

- a. Selection
  - i. Advertisement- January 12th, 2023
  - ii. Mandatory Pre-bid Walk through Wednesday January 18, 2023 at 10:30 AM.
  - iii. All Questions must be submitted online through SciQuest (U3P) and received by noon on January 30, 2023. Contact made with any other Ogden School District personnel during the RFP process concerning the RFP may be considered grounds for disqualification. Any addenda to this solicitation will be posted, up to 24 hours prior to the closing of the bid. It is the sole responsibility of all interested offerors to ensure submittals reflect all the details of the solicitation in its entirety.
  - iv. Proposals due Monday February 6th, 2022, at 11:00 AM and must be submitted on line through SciQuest (U3P).
- b. Award- Friday February 17, 2023
- c. Participate in the Schematic Design process. Provide a Cost Estimate noting alternative material suggestions- April 2023.
- d. Participate in DD review, provide cost estimate and Value Engineering session. June-July 2023
- e. Participate in CD design meetings, update estimate as needed August-December 2023
- f. Analyze market conditions and make recommendations for material procurement and construction bid packages. April-October 2023
- g. Guaranteed Maximum Price-January 2024
- h. Award Construction start-as defined by the bid packages
- i. Substantial Completion and Punch-June 2025
- j. Occupancy-August 1, 2025
- k. Warranty end-July, 2026

#### **Technical Evaluation: Selection questions Sections A through D:**

- A. Identify at least three comparable projects in which the Contractor Team served as either Construction Manager or General Contractor, or member of a Design-Build team. For each project identified, provide the following:
  - a. Description of the project
  - b. Role of the firm (specify whether Design-Builder, Construction Manager or General Contractor. Identify the percent of work self-performed. Also specify services provided during design phase, i.e. cost estimating, scheduling, value engineering, etc.)
  - c. Project's original contracted construction cost and final construction cost
  - d. Construction dates, including any extensions or failure to meet schedule
  - e. Project Owner
  - f. Reference information (a current name with telephone number per project)
- B. Provide a concise description of the Contractor Team and their roles proposed for this project, team structure, and include information relevant to this project. Provide resumes with experience and background as it pertains to this project. Please include the following personnel as needed:
  - a. Principal in Charge
  - b. Project Manager(s) and roles
  - c. Other Proposed staff members and roles
  - d. Professional Experience relevant to these Proposed Project Scope
  - e. Any proposed Consultants and roles
- C. Project Approach- Demonstrate your understanding of the Hillcrest project, and the significance to Ogden School District and how that understanding will translate to a Project that meet requirements.
  - a. Provide specific methodology related to this project for completing the Pre-Construction and Construction work in a timely and quality manner.
  - b. Demonstrate innovative and/or cost-effective potential solutions for issues related in the provided documents in order to meet OSD needs.
  - c. Describe the inputs and coordination needed with the District, Design teams, and BDK Joint Venture (district's third-party construction manager partner).
- D. Cost Control and Schedule: Provide a schedule and a description on how the Contractor Team will meet or exceed the preliminary timeline. Provide a plan or strategy specific to this proposed project outlining the Team's methodology for assisting in controlling costs during Design and Construction.
  - a. Include activities and descriptions of tasks and events needed to meet the scope.
  - b. Describe what processes will be used internally to meet the schedule.
  - c. Describe what inputs and activities are needed from the District, Design Teams, and BDK to meet the schedule.
  - d. Describe the design processes before during and after working with the District and BDK to incorporate cost savings with such discreet events such as the required value engineering session, estimate reviews, and scope reviews.

## <u>Fee Proposal Evaluation: Selection questions section E:</u> (must be submitted as a separate document from the technical proposal).

- E. Price: Provide a document separate from the technical proposal with the following pricing for services for the project. Provide an explanation for the reasoning for each element, and how the proposed fee will provide the required services and potentially save the owner time and money overall.
  - a. Lump Sum for Pre-construction services for the project and duration as described above.
  - b. A percentage service fee proposed for material procurement packages.
  - c. A proposed monthly contractor general condition itemized cost for each month of construction for each of the projects to include all general contractor costs, site assigned labor, utilities, internet, and an additional trailer for owner/BDK site use.
  - d. Propose alternate solutions to the above items as part of the list.
  - e. Provide typical insurance modifiers and bonds rates.
  - f. A proposed fee percentage for the GMP to be executed at time of acceptance of the GMP or the individual construction packages. This fee amount will be calculated using the proposed fee percentage on the cost of the work not including the GMP fee itself or the costs of required insurances and bonds.

#### **Additional Requirements**

Additional information as required, as such, and must accompany the proposals at the time of submission in order to be deemed responsive.

### **RATING SYSTEM ON EVALUATION CRITERIA**

Evaluation Criteria: The manner in which the responsive proposal will be evaluated is

1.

	nt Experience of Contractor Firm  Comparable Projects  Reference	(10	Po
• F	Team(s) Proposed for this Project Project Team Proposed Relevance to projects	(15 Points)	
• N	Approach Understanding Methodologies Innovative Solutions including systems recommenda Coordination	(25 Points) tions	
• S	ontrol and Schedule Scheduled activities meeting timelines Internal processes to meet schedules Identified early procurements needed and timeline	(20 Points)	
• F	omponent (include in separate document) Provide Pre-Construction Fee Amount Provide Percentage Fee for Procurement Bid package Provide Required fee percentage to be executed at tile Provide General conditions estimated for each month	me of GMP	